

Electronic Transfer Instructions

1. For any questions related to securities, please contact the CSEG Office:
(403) 262-0015 or via E-mail: **jimra@cseg.ca***
2. Download and complete the Transfer Form: cseg.ca/foundation
3. Sign it and fax it to the CSEG Office **(403)262-7383****

Once we have both the signed Transfer Form and your shares have been transferred to our account, we will advise you, in writing, of the value. *** You will receive a charitable tax receipt for that same amount from the CSEG Foundation.

First Name	Initial(s)	Last Name
Home Address		
City/Province	Postal Code	
Home Phone	E-Mail	
Business Address	Business E-Mail	
Business Phone	Business Fax	

Financial Advisor	Firm's Name	Advisor's Phone
Security Name	Exchange Name	# of Transferred Shares
Approx. Value of Each Share	Approx. Total Value of Donation	CUSIP #
Delivering Institution	Donor Account #	

In order to receive a charitable receipt for the current year, the CSEG Foundation requires the signed **Transfer Form** as well as the actual shares to be transferred to the respective account, or physically received no later than close of markets on December 31st of this year. Ideally, this should be arranged 2 weeks in advance of the year end to ensure all instructions are completed as planned. Please provide a copy of this form to your investment advisor.

CSEG Foundation (826094740 RR0001) is a registered Canadian Charitable Organization.

It is my/our understanding that the above securities will be offered for sale by the CSEG Foundation as soon as the transfer is complete, and the net sale proceeds will be credited to CSEG Foundation.

Signature of Donor	Date
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*Any gift planning should be done in consultation with your financial or tax advisor.
 **Restrictions apply
 ***Generally this will be based on the closing price on the day we accept the donation, but exceptions may apply.



Gift of Securities - Transfer Form

Gifts of Shares to the CSEG Foundation

Deposit proceeds from the share donation to the CSEG Foundation's Account:
4A13HNA

DTC #5008
CUID #NBCS

Our Accounts are with **National Bank of Canada (National Bank Financial)**
Suite 2800, 450 1st Street SW
Calgary, AB T2P 5H1

Telephone number: Sue Derlago: 403-215-2131 / Danielle Bridger: 403-215-2134

Toll-free: 1-877-531-8400

Email for **Sue Derlago**: sue.derlago@nbc.ca or **Danielle Bridger**: danielle.bridger@nbc.ca

You may send the physical security to Sue Derlago or Danielle Bridger at the address above in Calgary or for the speediest delivery, transfer the shares electronically to National Bank Financial.

Please include the Investment Advisor information listed above in any correspondence.
